



Heron Resources Limited
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Heron completes draw-down of third and final tranche of US\$20M debt

Heron Resources Limited (ASX:HRR, “Heron” or the “Company”) is pleased to announce it has completed the draw-down of the third and final tranche of US\$20M of Debt from Orion Mine Finance. As announced to the market on 30 June 2017, the total Debt provided by Orion Mine Finance is US\$60M which has now been fully drawn.

Heron Resources Managing Director, Wayne Taylor commented: *“This final draw down represents the completion of the A\$240M funding package announced in July 2017 and provides the final remaining capital for the Company to complete construction and transition the Woodlawn Project into production.”*

About Heron Resources Limited (ASX:HRR)

Heron Resources Limited (ASX:HRR) is engaged in the exploration and development of base and precious metal deposits in Australia. Heron’s primary focus is on its 100% owned, high grade Woodlawn Zinc-Copper Project located 250km southwest of Sydney, New South Wales, Australia – one of the few new zinc projects that is fully-funded to production. With production due in early 2019, this places the Company on track to participate in the pricing environment supported by a strong zinc physical market. In addition, the Company has a number of significant high quality, base and precious metal tenements regional to the Woodlawn Project.

To learn more, please visit: www.heronresources.com.au or contact:

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